

DIC Asset AG at a Glance

Financial indicators, in million EUR	Q1 2018	Q1 2017
Gross rental income	24.8	30.5
Net rental income	20.5	25.7
Fees from real estate management	8.9	3.9
Property disposal proceeds*	42.6	13.3
Total income	81.7	106.9
Profits on property disposals*	6.2	2.2
Net income from associates	0.4	1.0
Funds from operations (FFO)	13.6	15.8
EBITDA	28.2	25.2
EBIT	20.8	17.2
Consolidated net income	9.2	7.6

Financial indicators per share in EUR	Q1 2018	Q1 2017
FFO per share	0.20	0.23
EPRA earnings	0.17	0.21
Net income	0.14	0.11

Balance sheet ratios, in million EUR	31/03/2018	31/12/2017
Loan-to-value ratio (LTV)**, in %	56.2	57.0
Investment property	1,425.8	1,437.2
Shareholders' equity	836.7	828.9
Financial debt	1,451.3	1,405.7
Total assets	2,412.2	2,341.3

* adjusted

** without warehousing