



Information according to Section 125 para 2 AktG (German Stock Corporation Act) in conjunction with Section 125 para 5 AktG, Art. 4 para 1, table 3 of the Annex of the Implementation Regulation (EU) 2018/1212

Type of information	Description
A. Specification of the message	
1. Unique identifier of the event	Convocation of the Annual General Meeting on 24 March 2021 in the format pursuant to the Implementing Regulation (EU) 2018/1212: DICAssetAG_oHV_20210324
2. Type of message	Convocation of the Annual General Meeting in the format pursuant to the Implementing Regulation (EU) 2018/1212: NEWM

B. Specification of the Issuer	
1. ISIN	DE000A1X3XX4
2. Name of issuer	DIC Asset AG

C. Specification of the meeting	
1. Date of the General Meeting	24 March 2021 in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210324
2. Time of the General Meeting	10:00 hours (CET) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 9:00 hours UTC (coordinated universal time)
3. Type of General Meeting	Ordinary Annual General Meeting organised as virtual Annual General Meeting without the physical presence of shareholders or their proxies in the format pursuant to the Implementing Regulation (EU) 2018/1212: GMET

4. Location of the General Meeting	Venue of the Annual General Meeting within the meaning of AktG (German Stock Corporation Act): Gesellschaftshaus Palmengarten, Palmengartenstraße 11, 60325 Frankfurt am Main
	URL to the password-protected virtual venue: http://www.dic-asset.de/hauptversammlung/
5. Record Date	17 March 2021, 24:00 (CET) (corresponds to 23:00 hours UTC (coordinated universal time) - registration stop/technical record date
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210317
6. Uniform Resource Locator (URL)	http://www.dic-asset.de/hauptversammlung/

D. Participation in the General Meeting – voting by correspondence; participation through the Company’s proxy or a third party; virtual participation via the AGM portal	
1. Method of participation of shareholder	Voting by correspondence; exercising of voting rights by means of granting a power of attorney and providing instructions to the proxies appointed by the Company; power of attorney to third parties. Following the virtual Annual Shareholders’ Meeting by means of electronic video and audio transmission
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VI, PX, EV
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by 17 March 2021, 24:00 hours (CET), the date and time of receipt being decisive
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210317; 23:00 hours (UTC)

3. Issuer deadline for voting	<p>Voting by postal vote; granting a power of attorney and issuing instructions to the proxy representatives appointed by the Company</p> <p>- in writing or in text form by mail, fax or e-mail: 23 March 2021, 24:00 hours (CET) (corresponds to 23:00 hours UTC, coordinated universal time), the date and time of receipt being decisive,</p> <p>- which is effected electronically via the AGM portal: beyond 23 March 2021, 24:00 hours (CET) (corresponds to 23:00 hours UTC, coordinated universal time) until immediately before the beginning of the vote during the virtual Annual General Meeting on 24 March 2021 (with the corresponding point in time being announced by the chairman of the meeting in the video and audio transmission)</p> <p>It is possible to follow the electronic audio and video transmission of the virtual Annual General Meeting on 24 March 2021 from 10:00 hours (CET) (which corresponds to 9:00 hours UTC - coordinated universal time) until the end of the Annual General Meeting.</p>
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E. Agenda – agenda item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements of DIC Asset AG and the approved consolidated financial statements as of 31 December 2020, the combined management and group management report, the report of the Supervisory Board for the fiscal year 2020 and the explanatory report of the Management Board on the information in accordance with Section 289a para. 1 and Section 315a para. 1 of the German Commercial Code (Handelsgesetzbuch, HGB)
3. Uniform Resource Locator (URL) of the materials	http://www.dic-asset.de/hauptversammlung/
4. Vote	None
5. Alternative voting options	

E. Agenda – agenda item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the use of net profits
3. Uniform Resource Locator (URL) of the materials	http://www.dic-asset.de/hauptversammlung/
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the formal approval of the actions of the members of the Management Board for the fiscal year 2020
3. Uniform Resource Locator (URL) of the materials	http://www.dic-asset.de/hauptversammlung/
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 4.1	
1. Unique identifier of the agenda item	4.1
2. Title of the agenda item	Resolution on the formal approval of the actions of the members of the Supervisory Board for the fiscal year 2020, here specifically: Chairman of the Supervisory Board (Prof. Dr. Gerhard Schmidt)
3. Uniform Resource Locator (URL) of the materials	http://www.dic-asset.de/hauptversammlung/
4. Vote	Binding vote

	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 4.2	
1. Unique identifier of the agenda item	4.2
2. Title of the agenda item	Resolution on the formal approval of the actions of the members of the Supervisory Board for the fiscal year 2020, here specifically: Remaining members of the Supervisory Board (without Prof. Dr. Gerhard Schmidt)
3. Uniform Resource Locator (URL) of the materials	http://www.dic-asset.de/hauptversammlung/
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Election of the auditor and group auditor for the fiscal year 2021 and the auditor for the audit review of the half-year financial report and a possible audit review of additional financial information
3. Uniform Resource Locator (URL) of the materials	http://www.dic-asset.de/hauptversammlung/
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 6	
1. Unique identifier of the agenda item	6

2. Title of the agenda item	Resolution on the cancellation of the existing authorization to acquire treasury shares and a new authorization to acquire and use treasury shares and also to exclude the tender right when acquiring and the subscription right when using treasury shares
3. Uniform Resource Locator (URL) of the materials	http://www.dic-asset.de/hauptversammlung/
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the cancellation of the existing authorized capital 2020 and creation of new authorized capital 2021, with the option of excluding subscription rights and the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	http://www.dic-asset.de/hauptversammlung/
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the approval of the system of remuneration for the members of the Management Board
3. Uniform Resource Locator (URL) of the materials	http://www.dic-asset.de/hauptversammlung/
4. Vote	Advisory vote

	in the format pursuant to the Implementing Regulation (EU) 2018/1212: AV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 9	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution on the confirmation of the remuneration of the members of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	http://www.dic-asset.de/hauptversammlung/
4. Vote	Advisory vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: AV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB

F. Specification of the deadlines regarding the exercise of other shareholders rights – supplementing the agenda	
1. Object of deadline	Transmission of the request to supplement the agenda
2. Applicable issuer deadline	21 February 2021, 24:00 hours (CET), the date and time of receipt being decisive
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210221, 23:00 hours UTC (coordinated universal time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – counterproposal	
1. Object of deadline	Sending of the counterproposal to the proposed resolutions on the items of the agenda
2. Applicable issuer deadline	9 March 2021, 24:00 hours (CET), the date and time of receipt being decisive
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210309, 23:00 hours UTC (coordinated universal time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – election proposal	
1. Object of deadline	Sending of the election proposal for the election of auditors

2. Applicable issuer deadline	9 March 2021, 24:00 hours (CET), the date and time of receipt being decisive in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210309, 23:00 hours UTC (coordinated universal time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic submission of questions	
1. Object of deadline	Electronic submission of questions
2. Applicable issuer deadline	22 March 2021, 24:00 hours (CET), the date and time of receipt being decisive in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210322, 23:00 hours UTC (coordinated universal time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic filing of objections against resolutions of the Annual General Meeting	
1. Object of deadline	Electronic filing of objections against resolutions of the Annual General Meeting
2. Applicable issuer deadline	24 March 2021, starting with the opening of the Annual General Meeting right through to its closing by the Chairman of the Annual General Meeting in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210324, starting with the opening of the Annual General Meeting right through to its closing by the Chairman of the Annual General Meeting
F. Specification of the deadlines regarding the exercise of other shareholders rights – following the live audio and video transmission of the Annual General Meeting via the password-protected AGM portal on	
1. Object of deadline	Following the audio and video transmission of the Annual General Meeting on the Internet
2. Applicable issuer deadline	24 March 2021, from 10:00 hours (CET) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210324, from 09:00 hours UTC (coordinated universal time)