DIC Asset AG
Frankfurt am Main
ISIN DE000A1X3XX4/WKN A1X3XX

Publication according to Sec. 26 para. 1 WpHG (German Securities Trading Act)
Notification of voting rights pursuant to Sec. 25 para. 1 WpHG

We received the following notification pursuant to Sec. 25 para. 1 WpHG on 16.10.2013:

1. **Listed Company:** DIC Asset AG, Eschersheimer Landstraße 223, 60320 Frankfurt am Main, Germany

2. **Company subject to the notification obligation (notifier):** Morgan Stanley, Wilmington, Delaware, USA

3. **Triggering event:** exceeding threshold

4. **Threshold(s) crossed or reached:** 5%

5. **Date at which the threshold is crossed or reached:** 15.10.2013

6. **Total amount of voting rights:** 7.14% (equals: 3,263,692 voting rights)

7. **Detailed information on the voting rights proportion:**

   Voting rights proportion based on (financial/other) instruments pursuant to Sec. 25 WpHG: 0.001% (equals: 482 voting rights)

   thereof held indirectly: 0.001% (equals: 482 voting rights)

   Voting rights pursuant to Sec. 21, 22 WpHG: 7.14% (equals: 3,263,210 voting rights)

8. **Detailed information on (financial/other) instruments pursuant to Sec. 25 WpHG:**

   Chain of controlled undertakings: Morgan Stanley Capital Management LLC, Morgan Stanley Domestic Holdings Inc., Morgan Stanley & Co. LLC

   Retransfer claims

   Expiration date: Various contracts that can be exercised at the lenders discretion

Frankfurt am Main, October 2013

DIC Asset AG
The Management Board