DIC Asset AG
Frankfurt am Main
ISIN DE0005098404/WKN 509840

Publication pursuant to Sec. 26 para. 1 WpHG (German Securities Trading Act)
Notification of voting rights pursuant to Sec. 25a para. 1 WpHG

We received the following notification pursuant to Sec. 25a para. 1 WpHG on December 28, 2012:

1. **Listed Company:** DIC Asset AG, Eschersheimer Landstraße 223, 60320 Frankfurt am Main, Germany

2. **Company subject to the notification obligation (notifier):** Morgan Stanley, Wilmington, Delaware, USA

3. **Triggering event:** falling below threshold

4. **Threshold(s) crossed or reached:** 5%

5. **Date at which the threshold is crossed or reached:** 20.12.2012

6. **Total amount of voting rights:** 0.00% (equals: 0 voting rights)

7. **Detailed information on the voting rights proportion:**

   Voting rights proportion based on (financial/other) instruments pursuant to Sec. 25a WpHG: 0.00% (equals: 0 voting rights)

   thereof held indirectly: 0.00% (equals: 0 voting rights)

   Voting rights proportion based on (financial/other) instruments pursuant to Sec. 25 WpHG: 0.12% (equals: 53,319 voting rights)

   thereof held indirectly: 0.12% (equals: 53,319 voting rights)

   Voting rights pursuant to Sec. 21, 22 WpHG: 7.16% (equals: 3,272,714 voting rights)

Frankfurt am Main, January 2013

DIC Asset AG
The Management Board