DIC Asset AG
Frankfurt am Main
ISIN DE0005098404/WKN 509840

Publication pursuant to Sec. 26 para. 1 WpHG (German Securities Trading Act)
Notification of voting rights pursuant to Sec. 25a para. 1 WpHG

We received the following notification pursuant to Sec. 25a para. 1 WpHG on 06.06.2012:

1. **Listed Company:** DIC Asset AG, Eschersheimer Landstraße 223, 60320 Frankfurt am Main, Germany

2. **Company subject to the notification obligation (notifier):** RAG-Stiftung, Essen, Germany

3. **Triggering event:** exceeding threshold

4. **Thresholds crossed or reached:** 5% and 10%

5. **Date at which the threshold is crossed or reached:** 31.05.2012

6. **Total amount of voting rights:** 11.73% (equals: 5,363,636 voting rights)

7. **Detailed information on the voting rights proportion:**

   Voting rights due to (financial/other) instruments pursuant to Sec. 25a WpHG: 4.37% (equals: 2,000,000 voting rights)

   thereof held indirectly: 0.00% (equals: 0 voting rights)

   Voting rights due to (financial/other) instruments pursuant to Sec. 25 WpHG: 7.36% (equals: 3,363,636 voting rights)

   thereof held indirectly: 0.00% (equals: 0 voting rights)

   Voting rights pursuant to Sec. 21, 22 WpHG: 0.00% (equals: 0 voting rights)

8. **Detailed information on (financial/other) instruments pursuant to Sec. 25a WpHG:**

   ISIN or name/description of the (financial/other) instrument: Lien (appropriation right)

   Maturity: with maturity of the pledge

Frankfurt am Main, June 2012

DIC Asset AG
The Management Board