

## Key financial indicators

Financial indicators (EUR mn)	9m 2016	9m 2015		Q3 2016	Q2 2016	
Total income	397.9	254.6	56%	51.6	68.0	-24%
Gross rental income	81.4	104.1	-22%	26.8	27.0	-1%
Fees from real estate management	18.0	4.5	>100%	3.0	7.6	-61%
Property disposal proceeds	281.6	126.0	>100%	16.1	27.9	-42%
Profits on property disposals	18.9	14.1	+34%	2.0	7.0	-71%
Funds from Operations (FFO)	36.9	36.8	0%	9.2	13.2	-30%

Financial indicators per share (EUR)	9m 2016	9m 2015		Q3 2016	Q2 2016	
EPRA earnings	0.52	0.52	0%	0.13	0.19	-32%
FFO	0.54	0.54	0%	0.14	0.19	-26%

Balance sheet figures (EUR mn)	30 Sep 2016	31 Dec 2015
Loan-to-value ratio (LTV) in %	58.8	62.6
Investment property	1,627.6	1,700.2
Equity	788.7	792.1
Financial debt	1,357.5	1,573.8
Total assets	2,220.0	2,456.1
Cash and cash equivalents	192.9	204.6
EPRA NAV per share	12.83	12.89