

Key financial indicators

Financial indicators (EUR mn)	H1 2015	H1 2014		Q2 2015	Q1 2015	
Total income	107.9	114.4	-6%	62.1	45.8	+30%
Gross rental income	70.4	73.6	-4%	35.3	35.1	+1%
Fees from real estate management	3.0	2.3	+30%	1.6	1.4	+14%
Property disposal proceeds	19.9	19.6	+2%	17.8	2.1	>100%
Profits on property disposals	1.7	0.6	>100%	1.4	0.3	>100%
Funds from operations (FFO)	24.0	23.6	+2%	11.9	12.1	-2%

Financial indicators per share (EUR)	H1 2015	H1 2014		Q2 2015	Q1 2015	
EPRA earnings	0.35	0.34	+3%	0.18	0.17	+6%
FFO	0.35	0.34	+3%	0.17	0.18	-6%

Statement of financial position – key items (EUR mn)	30 June 2015	31 December 2014
Net debt equity ratio (%)	34.2	33.4
Net debt ratio (loan-to-value ratio – LTV)	65.5	65.9
Investment property	2,007.2	2,143.9
Equity	794.4	774.8
Financial debt	1,662.7	1,667.9
Total assets	2,533.7	2,537.0
Cash and cash equivalents	130.7	97.4