

**DIC Asset AG**  
Frankfurt am Main  
ISIN: DE0005098404  
Securities Code No.: 509840

**Release according to Article 26 Section 1 WpHG (German Securities Trading Act) with the objective of Europe-wide distribution**

**Release of an announcement according to Article 25 Section 1 WpHG (German Securities Trading Act) (other financial instrument)**

1. **Forum European Realty Income II L.P.**, George Town, Grand Cayman, Cayman Islands, informed us pursuant to Article 25 Section 1 WpHG that on April 6, 2010 it directly and indirectly holds financial instruments granting the right to acquire shares in DIC Asset AG, Frankfurt am Main, representing at least 9.90 % of the voting rights (equivalent at least 3,881,213 votes). On that day, Forum European Realty Income II L.P. would have fallen below the threshold of 10 % of the voting rights in DIC Asset AG, Frankfurt am Main. The exercise periods of the financial instruments are: December 11, 2011 until July 31, 2028. Financial instruments indirectly attributed to Forum European Realty Income II L.P. are held by Forum European Realty Income S.à.r.l., which is a company controlled by it.
2. **Forum European Realty Income II GP Limited**, George Town, Grand Cayman, Cayman Islands, informed us pursuant to Article 25 Section 1 WpHG that on April 6, 2010 it indirectly holds financial instruments granting the right to acquire shares in DIC Asset AG, Frankfurt am Main, representing at least 9.90 % of the voting rights (equivalent at least 3,881,213 votes). On that day, Forum European Realty Income II GP Limited would have fallen below the threshold of 10 % of the voting rights in DIC Asset AG, Frankfurt am Main. The exercise periods of the financial instruments are: December 11, 2011 until July 31, 2028. Financial instruments indirectly attributed to Forum European Realty Income II GP Limited are held by Forum European Realty Income S.à.r.l and Forum European Realty Income II L.P., which are companies controlled by it.
3. **Forum Partners Investment Management, LLC**, Old Greenwich, Connecticut, USA, informed us pursuant to Article 25 Section 1 WpHG that on April 6, 2010 it indirectly holds financial instruments granting the right to acquire shares in DIC Asset AG, Frankfurt am Main, representing at least 9.90 % of the voting rights (equivalent at least 3,881,213 votes). On that day, Forum Partners Investment Management, LLC would have fallen below the threshold of 10 % of the voting rights in DIC Asset AG, Frankfurt am Main. The exercise periods of the financial instruments are: December 11, 2011 until July 31, 2028. Financial instruments indirectly attributed to Forum Partners Investment Management, LLC are held by

Forum European Realty Income S.à.r.l., Forum European Realty Income II L.P. and via  
Forum European Realty Income II GP Limited, which are companies controlled by it.

Frankfurt am Main, April 2010

DIC Asset AG  
Management Board