

DIC Asset AG
Frankfurt am Main
ISIN: DE0005098404
Securities Code No.: 509840

Release according to Article 26 Section 1 WpHG (German Securities Trading Act) with the objective of Europe-wide distribution

Release of an announcement according to Article 21 Section 1 WpHG (German Securities Trading Act) (share)

DICP Capital SE, Munich, Germany, informed us pursuant to Article 21 Section 1 WpHG that on September 17, 2009 its voting rights in DIC Asset AG, Frankfurt am Main, have exceeded the thresholds of 3 %, 5 %, 10 %, 15 %, 20 %, 25 % and 30 %. The voting rights of DICP Capital SE at this date amounted to 39.37 % (equivalent 12,342,634 voting rights). Thereof 39.37 % of the voting rights (equivalent 12,342,634 voting rights) are attributed to DICP Capital SE pursuant to Article 22 Section 1 Sentence 1 No. 1 WpHG. The attribution is conducted via DIC ML GmbH, DIC Opportunity Fund GmbH, Deutsche Immobilien Chancen AG & Co. KGaA, Deutsche Immobilien Chancen Beteiligungs AG, DIC Grund- und Beteiligungs GmbH and DIC Capital Partners (Europe) GmbH, which are companies controlled by DICP Capital SE and whose voting rights in DIC Asset AG, Frankfurt am Main, respectively amount to 3% or more.

Frankfurt am Main, September 2009

DIC Asset AG
Management Board