

**DIC Asset AG**  
 Frankfurt am Main  
 ISIN: DE000A1X3XX4  
 WKN: A1X3XX

DIC Asset AG: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

05.01.2016

**Notification of Major Holdings**

**1. Details of issuer**

DIC Asset AG  
 Neue Mainzer Straße 20 \* MainTor  
 60311 Frankfurt am Main  
 Germany

**2. Reason for notification**

	Acquisition/disposal of shares with voting rights
	Acquisition/disposal of instruments
	Change of breakdown of voting rights
X	Other reason: Notification of holdings pursuant to section 41 para 4f WpHG

**3. Details of person subject to the notification obligation**

Name:	City and country of registered office:
RAG-Stiftung	Essen, Germany

**4. Names of shareholder(s)**

holding directly 3% or more voting rights, if different from 3.

n/a
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**5. Date on which threshold was crossed or reached**

26.11.2015

**6. Total positions**

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation	4,76 %	3,10 %	7,85 %	68577747
Previous notification	4,76 %	%	4,76 %	/

## 7. Notified details of the resulting situation

### a. Voting rights attached to shares (Sec.s 21, 22 WpHG)

ISIN	absolute		in %	
	direct (Sec. 21 WpHG)	indirect (Sec. 22 WpHG)	direct (Sec. 21 WpHG)	indirect (Sec. 22 WpHG)
DE000A1X3XX4	3262022		4,76 %	
<b>Total</b>	3262022		4,76 %	

### b.1. Instruments according to Sec. 25 Abs. 1 Nr. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Convertible loan	latest 31.12.2016	01.01.2014 - 31.12.2016	2122642	3,10 %
		<b>Total</b>	2122642	3,10 %

### b.2. Instruments according to Sec. 25 Abs. 1 Nr. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
			<b>Total</b>		

## 8. Information in relation to the person subject to the notification obligation

X	Person subject to the notification obligation is not controlled and does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.).
	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least held 3% or more)	% of voting rights through instruments (if at least held 5% or more)	Total of both (if at least held 5% or more)

## 9. In case of proxy voting according to § 22 Abs. 3 WpHG

Date of general meeting:	
Holding position after general meeting:	% (equals voting rights)