

DIC Asset AG
 Frankfurt am Main
 ISIN: DE000A1X3XX4
 WKN: A1X3XX

DIC Asset AG: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

16.12.2015

Notification of Major Holdings

1. Details of issuer

DIC Asset AG
 Neue Mainzer Straße 20 * MainTor
 60311 Frankfurt am Main
 Germany

2. Reason for notification

	Acquisition/disposal of shares with voting rights
X	Acquisition/disposal of instruments
	Change of breakdown of voting rights
	Other reason:

3. Details of person subject to the notification obligation

Name:	City and country of registered office:
Forum Partners Investment Management, LLC	Old Greenwich, Connecticut United States of America (USA)

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached

09.12.2015

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation	0 %	1,20 %	1,20 %	68577747
Previous	0 %	9,90 %	9,90 %	/

notification				
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7. Notified details of the resulting situation

a. Voting rights attached to shares (Sec.s 21, 22 WpHG)

ISIN	absolute	in %		
	direct (Sec. 21 WpHG)	indirect (Sec. 22 WpHG)	direct (Sec. 21 WpHG)	indirect (Sec. 22 WpHG)
Total				

b.1. Instruments according to Sec. 25 Abs. 1 Nr. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
		Total		%

b.2. Instruments according to Sec. 25 Abs. 1 Nr. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Put Option (Stillhalter)	31.10.2017	na	Physical	821326	1,20 %
			Total	821326	1,20 %

8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled and does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least held 3% or more)	% of voting rights through instruments (if at least held 5% or more)	Total of both (if at least held 5% or more)
Forum Partners Investment Management, LLC	%	%	%
Forum European Realty Income II GP Limited	%	%	%
Forum European Realty Income II L.P.	%	%	%
Forum European Realty Income S.à.r.l.	%	%	%

9. In case of proxy voting according to § 22 Abs. 3 WpHG

Date of general meeting:	
Holding position after general meeting:	% (equals voting rights)

