

DIC Asset AG
Frankfurt am Main
ISIN DE0005098404/WKN 509840

Publication according to Sec. 26 para. 1 WpHG (German Securities Trading Act)
Notification of voting rights pursuant to Sec. 25 para. 1 WpHG

We received the following notification pursuant to Sec. 25 para. 1 WpHG on 06.06.2012:

1. **Listed Company:** DIC Asset AG, Eschersheimer Landstraße 223, 60320 Frankfurt am Main, Germany
2. **Company subject to the notification obligation (notifier):** RAG-Stiftung, Essen, Germany
3. **Triggering event:** exceeding threshold
4. **Threshold(s) crossed or reached:** 5%
5. **Date at which the threshold is crossed or reached:** 31.05.2012
6. **Total amount of voting rights:** 7.36% (equals: 3,363,636 voting rights)
7. **Detailed information on the voting rights proportion:**

Voting rights due to (financial/other) instruments pursuant to Sec. 25 WpHG: 7.36% (equals: 3,363,636 voting rights)

thereof held indirectly: 0.00% (equals: 0 voting rights)

Voting rights pursuant to Sec. 21, 22 WpHG: 0.00% (equals: 0 voting rights)

8. **Detailed information on (financial/other) instruments pursuant to Sec. 25 WpHG:**

Exercise period:

Regarding 1,363,636 voting rights: 01.01.2014 until 31.12.2014

Regarding 2,000,000 voting rights: 01.01.2014 until 31.12.2016

Expiration date:

Regarding 1,363,636 voting rights: 31.12.2014

Regarding 2,000,000 voting rights: 31.12.2016

Frankfurt am Main, June 2012

DIC Asset AG
The Management Board